

MARK L. BRADSHAW

SUMMARY OF QUALIFICATIONS

- Extensive experience representing clients in complex legal, transactional, commercial and litigation matters, coupled with twelve years university teaching experience in prominent business school.
- Negotiated and documented numerous mergers, acquisitions, financings and other corporate transactions.
- Represented creditors and distressed companies in business reorganization proceedings and restructurings.
- Taught courses in fraud examination, advanced accounting and auditing to graduate and undergraduate students in top-ranked accounting program.
- J.D., Master in Professional Accounting and Master of Business Administration degrees from The University of Texas at Austin.

PROFESSIONAL EXPERIENCE

ACCOUNTING September 2006 to Present The University of Texas at Austin
Department of Accounting, McCombs School of Business

- Lecturer to graduate and undergraduate students in accounting.
- Give class presentations and lead discussions on matters relating to fraud examination and the audits of public and private companies, including corporate governance, Sarbanes-Oxley, internal control, ethical responsibilities and fraud detection, deterrence and investigation.
- Teach course in advanced accounting, covering matters relating to mergers and acquisitions, consolidated financial reporting, distressed companies, partnerships and international transactions.
- Administer classes of approximately 20-50 students each.

June 2007 to August 2007 KPMG LLP
Professor in Residence, Texas

- First Professor in Residence in audit and assurance practice of this “Big Four” accounting firm.
- Rotated among audit engagement teams in the following industries: software, medical devices, refining, utilities, retail and private equity.
- Advised on matters related to audit planning and performed various audit procedures.

LEGAL

October 2008 to Present
Of Counsel, Austin, TX

Matheson Keys & Kordzik PLLC

- Represent business entities in acquisition, business formation, financing and other transactional and commercial matters.

October 1998 to March 2003
Corporate Group, Palo Alto/Mountain View, CA

Fenwick & West LLP

- Represented largest supplier to semiconductor company in negotiation of global supply agreement.
- Represented public and private technology companies in domestic and international mergers and acquisitions.
- Advised parties in debt and equity financings, including lending transactions, debt offerings and venture capital financings.
- Advised executives and boards of directors on strategic alternatives arising from business distress.
- Counseled technology startups in general corporate and commercial matters.
- Joined firm as Associate to facilitate transition to transactional practice; on partnership track prior to relocation to Texas.

September 1988 to September 1998
Bankruptcy and Creditors' Rights Group, Los Angeles/San Francisco

O'Melveny & Myers LLP

- Represented financial institutions (*e.g.*, Bank of America, Wells Fargo and U.S. Bancorp) and entertainment companies (*e.g.*, Sony, Columbia Pictures and Paramount) as secured and unsecured creditors in complex bankruptcy proceedings and related litigation.
- Advised in structuring financial and intellectual property agreements to minimize insolvency-related risks.
- Drafted persuasive briefs and memoranda; strong research and writing skills; extensive experience in oral advocacy.
- Joined Los Angeles office upon graduation from law school; moved to San Francisco in 1994 to establish bankruptcy practice in that office; promoted to Special Counsel in 1996.

EDUCATION

December 2005, University of Texas McCombs School of Business,
Austin, Texas

Master in Professional Accounting

- Dean's Award for Academic Excellence
- Sommerfeld Scholar

May 1988 University of Texas School of Law Austin, Texas
Doctor of Jurisprudence

December 1985, University of Texas Graduate School of Business,
Austin, Texas

Master of Business Administration

- Dean's Award for Academic Excellence
- Member of Graduate Business Council

December 1983 University of Iowa Iowa City, Iowa

Bachelor of Business Administration (Finance)

- Graduated "With Highest Distinction"
- Honors Certificate of Achievement

PROFESSIONAL MEMBERSHIPS

- Licensed to practice law in Texas and California and admitted to practice before all California federal district courts.
- Member, Association of Certified Fraud Examiners

ADDITIONAL PROFESSIONAL ACTIVITIES

- Speaker at numerous educational and promotional seminars regarding bankruptcy and business law matters.
 - Completed Turnaround Management Association's "Body of Knowledge" educational series for turnaround managers.
 - Former member of UT-Austin Faculty Council (elected) and related committees.
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